

Theodore Parker Church

UNITARIAN UNIVERSALIST

Sample Bequest Language

Unrestricted Bequest

I/we give the sum of \$_____ (or ___ percent of the residue of my estate) to Theodore Parker Unitarian Church (also known as Theodore Parker Unitarian Universalist Church) located at 1859 Centre Street, West Roxbury, Massachusetts (the corner of Centre and Corey streets) as an unrestricted gift for its general charitable and religious purposes.

Bequest for Building Restoration

I/we give the sum of \$_____ (or ___ percent of the residue of my estate) to Theodore Parker Unitarian Church (also known as Theodore Parker Unitarian Universalist Church) located at 1859 Centre Street, West Roxbury, Massachusetts (the corner of Centre and Corey streets) as a restricted gift to be used for building restoration.

Bequest to Permanent Endowment

I/we give the sum of \$_____ (or ___ percent of the residue of my estate) to Theodore Parker Unitarian Church (also known as Theodore Parker Unitarian Universalist Church) located at 1859 Centre Street, West Roxbury, Massachusetts (the corner of Centre and Corey streets) to be added to its general endowment, the income only of which shall be used for its general charitable and religious purposes.

Bequest to Permanent Endowment for Building Restoration

I/we give the sum of \$_____ (or ___ percent of the residue of my estate) to Theodore Parker Unitarian Church (also known as Theodore Parker Unitarian Universalist Church) located at 1859 Centre Street, West Roxbury, Massachusetts (the corner of Centre and Corey streets) to be added to its permanent endowment, the income only of which shall be used for building restoration.

Notes

1. The church's address is 1859 Centre Street, but an old map erroneously shows it at 1851. This is why we recommend mentioning the intersection, a common practice.
2. Endowment. If you want the church to be able to invade principal, please ask your attorney to modify the language to your mutual satisfaction.

This information is provided as general information only and is not intended to serve as legal advice. We recommend that you consult an attorney when planning a charitable bequest or developing an estate plan.